Ni-Co ENERGY
POWER OF NATURE

Corporate Presentation

June 2026

TSXV: NICE

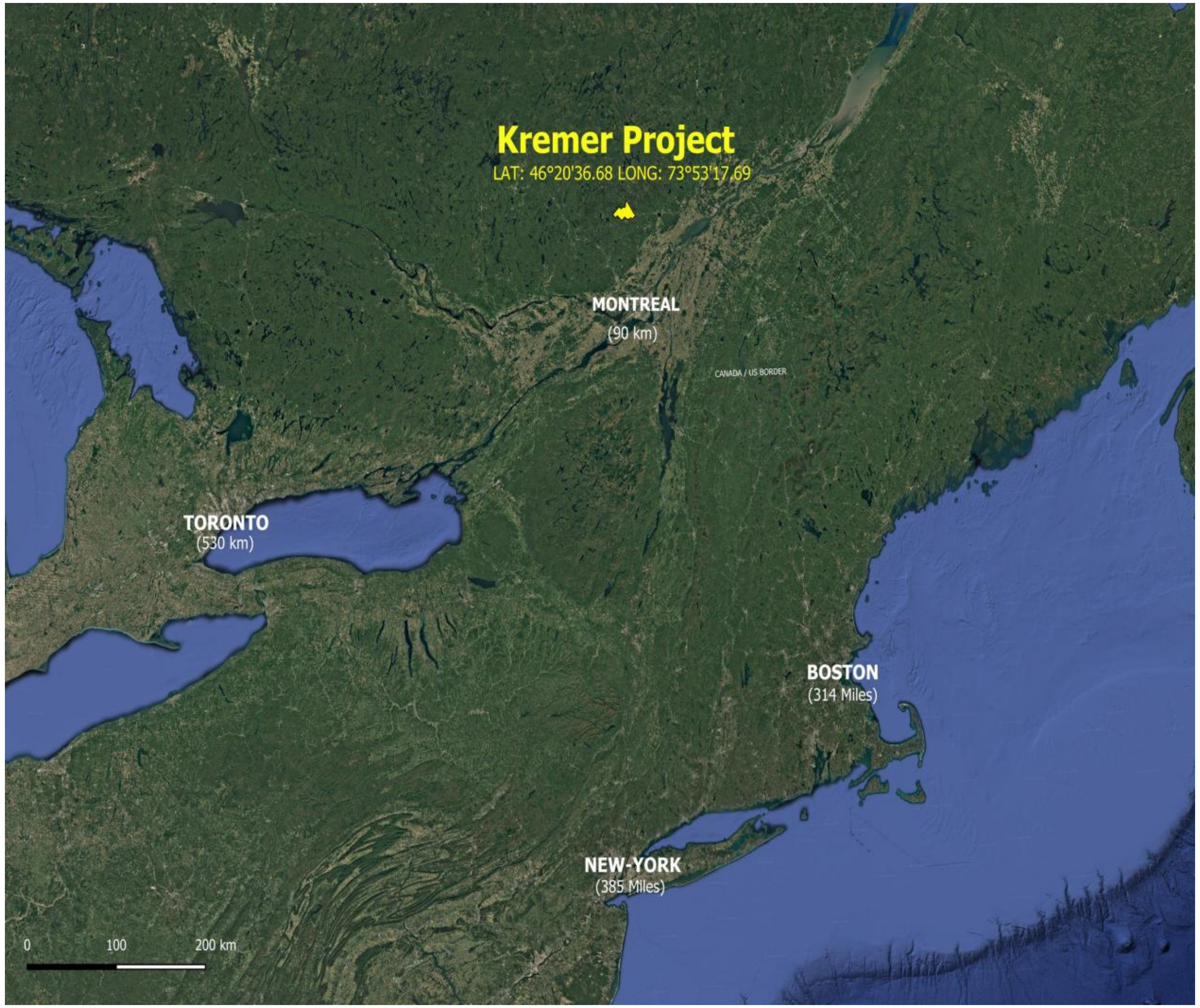
Disclaimer

This document contains forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, “guidance” or similar expressions concerning management's plans, strategies and objectives. Forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Relevant factors may include, but are not limited to, changes in commodity prices, fluctuations in exchange rates and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including risks associated with obtaining necessary licenses and permits and declining quantities or quality of resources or reserves, political and social risks, changes in the regulatory framework in which the entity operates or may operate in the future, environmental conditions, including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation. Forward-looking statements are based on the entity's and its management's good faith assumptions about the financial, market, regulatory and other relevant environments that will exist and affect the business and operations in the future.

There can be no assurance that the assumptions upon which the forward-looking statements are based will prove to be correct, or that these or other factors, which are not anticipated, estimated or intended by the entity or management, or which are beyond the control of the entity, will not have a material effect on the business or operations. Although attempts have been made to identify factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actual results, performance, achievements or events not to be anticipated, estimated or intended and many events are beyond the reasonable control of the entity. Accordingly, readers should not place undue reliance on forward-looking statements. The forward-looking statements contained in this document speak only as of the date of this document. Subject to any ongoing obligation under applicable law or the listing rules of any applicable stock exchange, in providing such information, the Entity undertakes no obligation to publicly update or revise any forward-looking statement or to advise of any change in events, conditions or circumstances on which any such statement is based.

Kremer Project – Recent Discovery of Ni-Cu-Co Mineralization (Southern Québec, Canada)

- 90 km from downtown Montreal.
- 15 km away from the nearest town center.
- No residents on the claims of interest.
- Claims 100% owned by Ni-Co Energy Inc.
- Area easily accessible by logging roads. Plenty of water available. Land mainly for forestry, fishing/hunting and mining exploration.
- 120 kV power line less than 20 km away.
- Rail road less than 40 km away.



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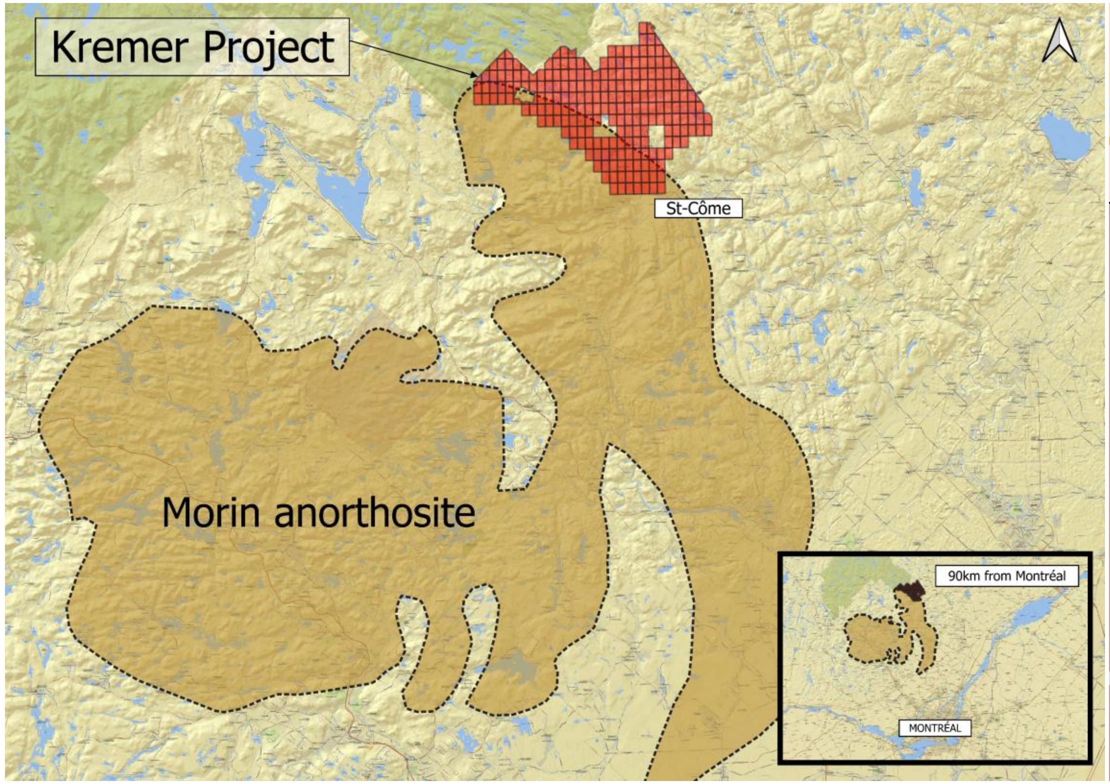
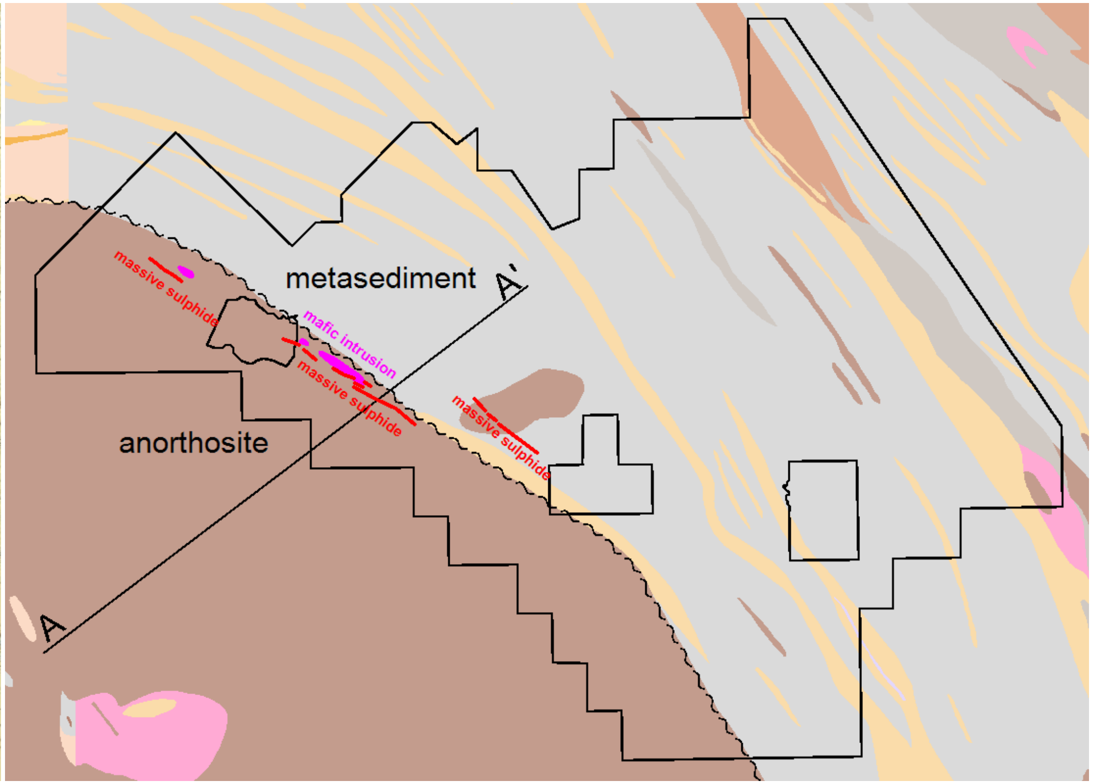
Kremer Project – Geological Framework

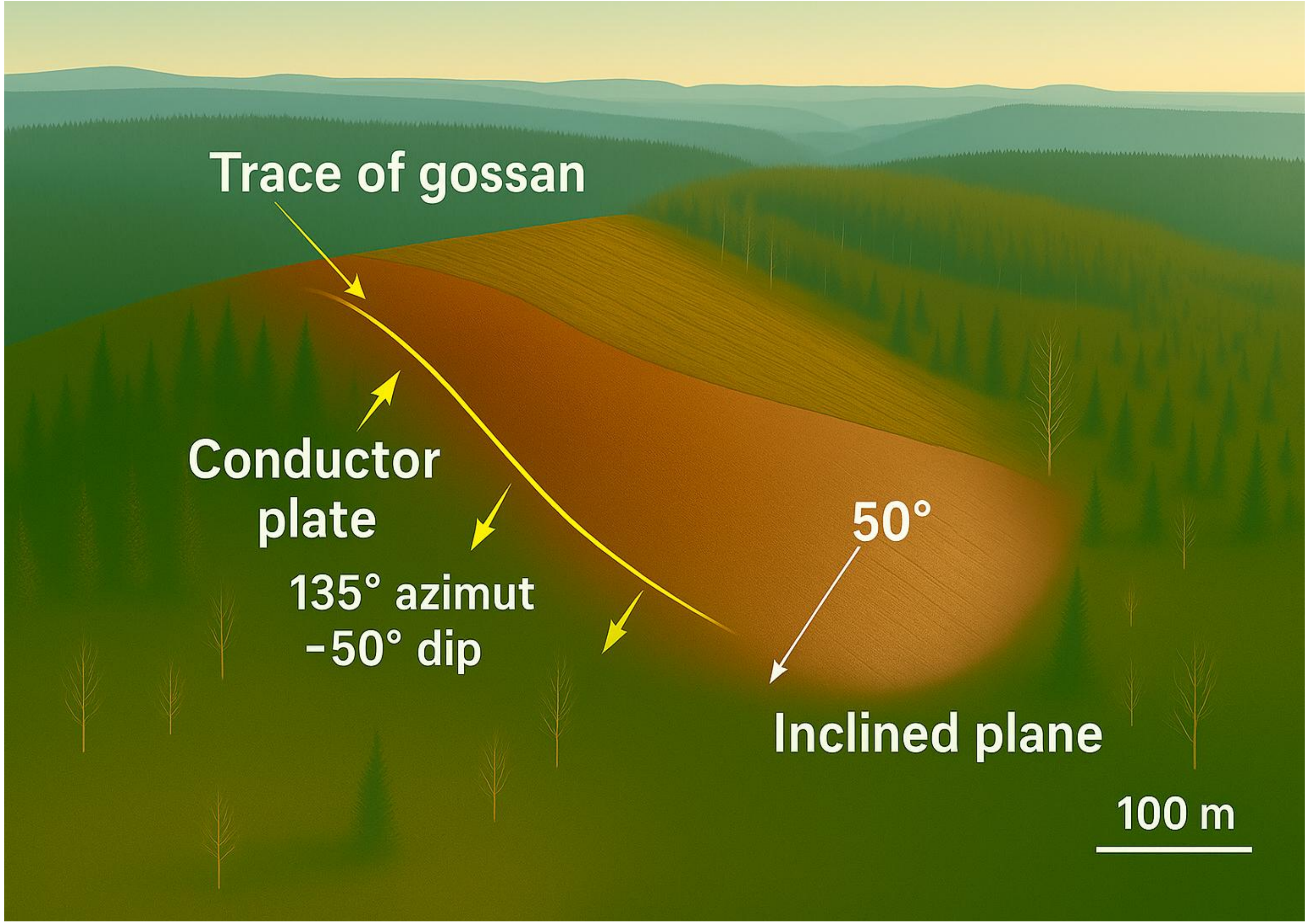
- Anorthosite–metasedimentary contact;
- Topographic NW-SE ridge representing the surface expression of the mineralized system.
- Mineralization associated with a “Ni-Cu-Co magmatic conduit–style” system.





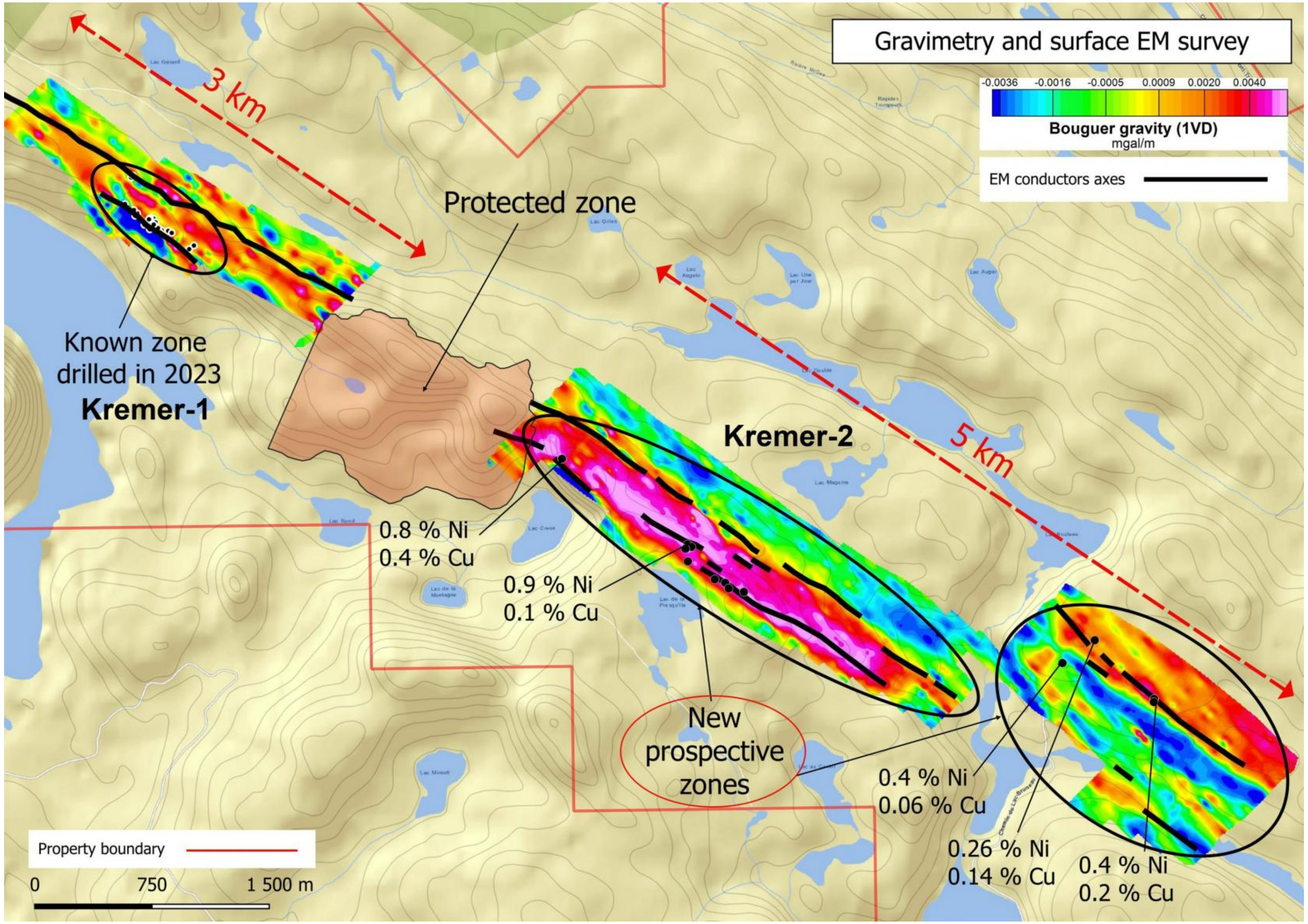
Structural geometry of the mineralized system

- Structural model of the system interpreted as a conduit dipping 50–55° to the southwest.
- Alignment controlled by a structure parallel to the anorthosite/metasediment contact.
- Northwest zone (Kremer-1): initiation point of the mineralization.
- Central zone (Kremer-2): potential core of the system with stronger geophysical signatures.



Kremer Project – Work Completed

- 22 drill holes (4,200 m) completed in 2023; 41% intersected massive or semi-massive sulfides.
- 700 m trench with exposures every 25–50 m and excavated in two locations to 1 m depth. Confirmation of surface mineralization at Kremer-1.
- TDEM/MAG/gravity surveys outlining a potentially mineralized 8 km corridor.
- Surface prospecting in the central and SE zones revealed encouraging signs, confirmed by laboratory assays.
- 420 laboratory results confirmed for Ni, Cu, and Co.

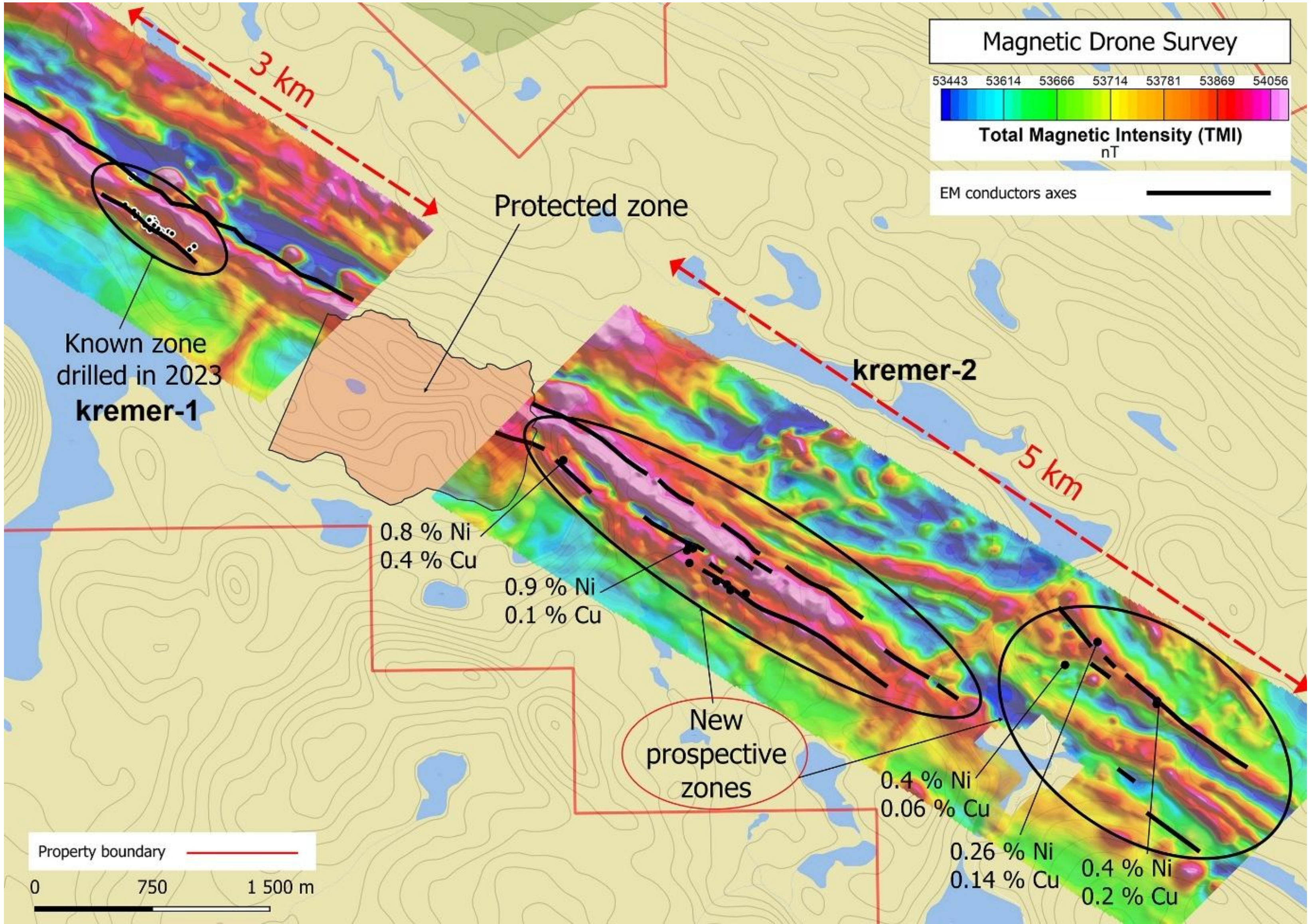


Surface Evidence and Initial Drilling (Kremer-1)

- 700 m trenches exposing visible sulfide mineralization every 25 to 50 m.
- 22 drill holes (4,200 m): 9 (~41%) with massive or semi-massive sulfides.
- Preserved magmatic textures (pyrrhotite, chalcopyrite, pentlandite).
- Grades up to 3.84% NiEq. Global average ~0.45% NiEq.
- Example of a significant intersection: 2.95 m @ Ni 1.73%, Cu 0.85%, Co 0.16% (2.63% NiEq)
- Representative interval: 11.75 m @ Ni 0.28%, Cu 0.18%, Co 0.02% (0.45% NiEq)

Nickel Equivalent (NiEq) Note
The nickel equivalent ("NiEq") grades presented in this document have been calculated using metal prices as of **September 1, 2025**: nickel (Ni) = **US$7.0057/lb**, copper (Cu) = **US$4.5031/lb**, cobalt (Co) = **US$15.121/lb** (Source: dailymetalprice.com, September 1, 2025). The calculation assumes 100% metallurgical recoveries and does not include treatment, transport, or sales costs. This calculation is provided for **comparative purposes only** and does not reflect potential economic value. Reported widths are **apparent widths**, and no mineral resource estimate, as defined under NI 43-101, has yet been established for the Kremer project.

Kremer Property - MAG survey and drill holes location of 2023 drilling campaign.

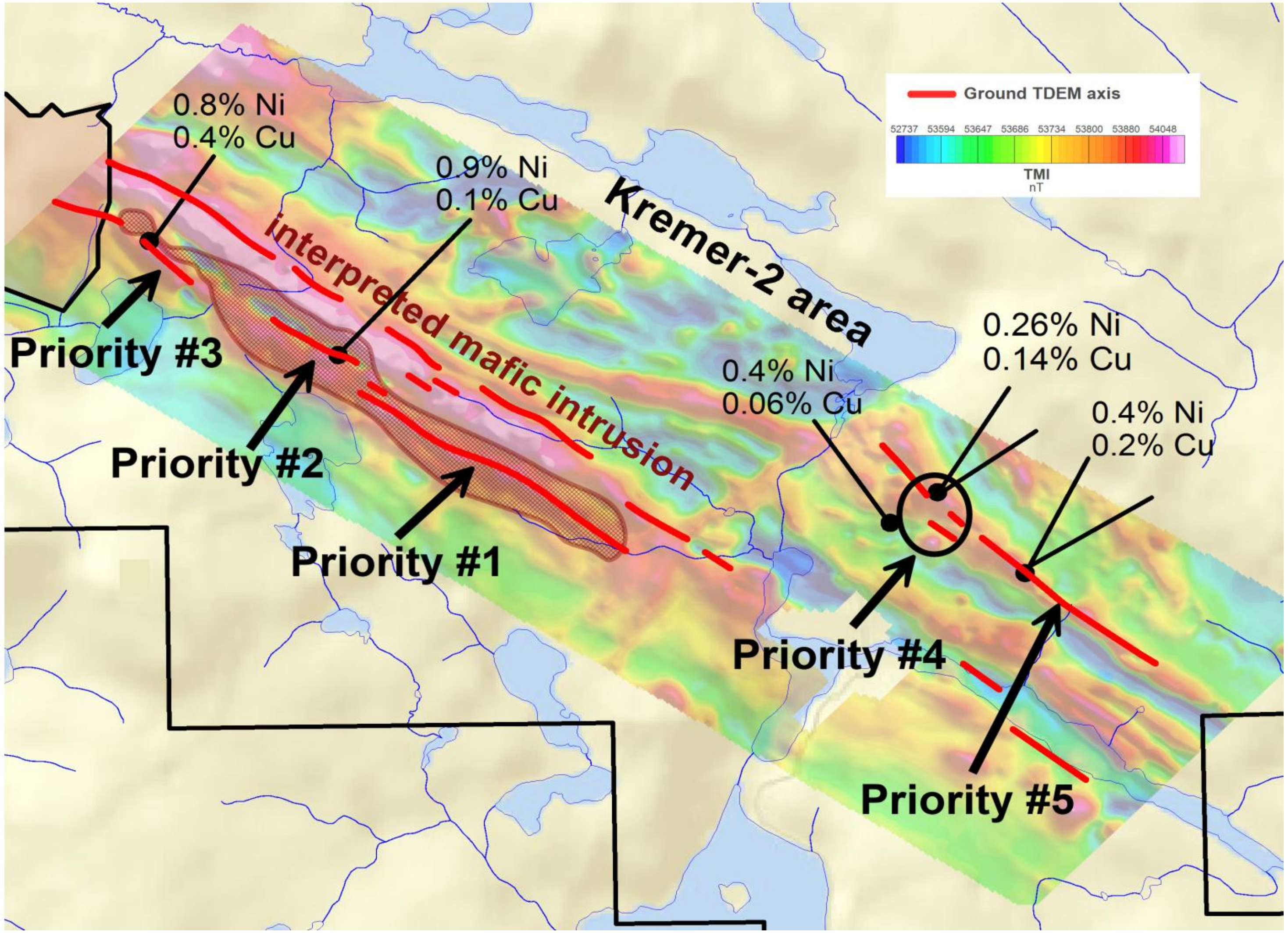


Geological Conclusion (to this day)

- ✓ Geometry, mineralogy, and geophysics aligned with a magmatic conduit model.
- ✓ Discovery of Ni-Cu-Co confirmed at Kremer-1, significant extension potential at Kremer-2.
- ✓ Existing infrastructures, government incentives, early-stage exploration.
- ✓ Key message: Current results and data indicate that Kremer exhibits several criteria generally sought in Ni-Cu-Co deposit exploration.

Kremer-2: why it's the priority

- 3 km interpreted ultramafic sub-intrusions;
- Overlapping EM, MAG, and gravity;
- Untested by drilling;
- Objective: test thickness/grades/geometry of a structural trap.



2026 Exploration Program

What:

~7,500 m of planned drilling (fully funded and permitted) + downhole EM on most holes; 3D modelling;

Why:

Vector to off-hole conductors and prioritize follow-up efficiently;

Outputs:

Assays + BHEM vectors + updated 3D target ranking;

Independent Validation: NSERC + uOttawa
Dr. Brian O'Driscoll, Newmont Chair

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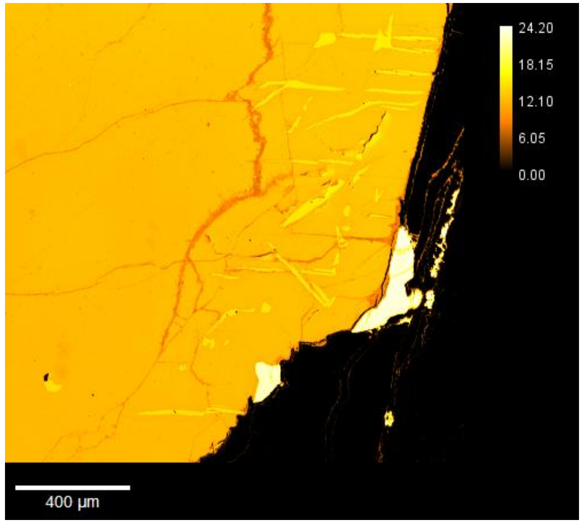
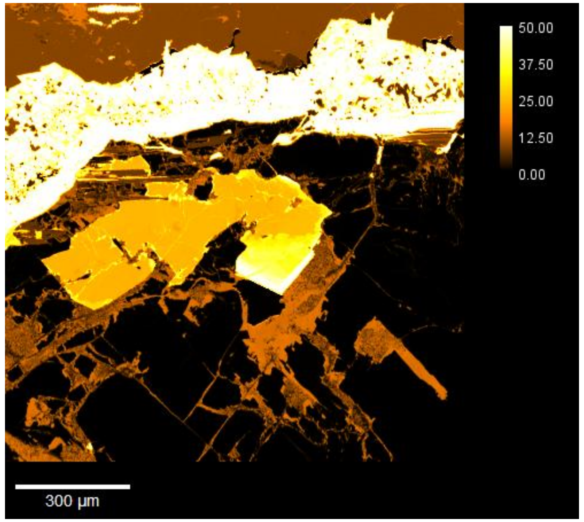
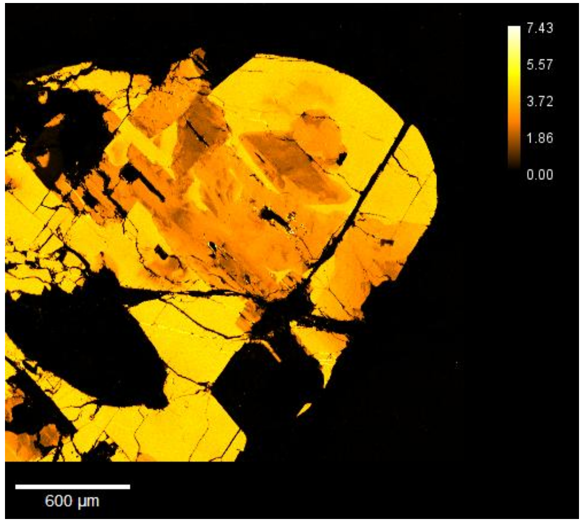
- **NSERC Alliance – Advantage grant of a total value of $350k awarded (2026-2028);**
- To study petrology + structural controls;
- uOttawa partnership led by Prof. Brian O'Driscoll (Newmont Chair in Economic Geology);
- Early work supports a magmatic sulfide model (metallurgy/mineralogy consistent).

uOttawa







Kremer – 2023 Drilling Campaign

See final prospectus on SEDAR+ for the complete list of drill results.

Reported thicknesses do not represent true widths (2023 drill holes were mostly drilled down-dip).

SURFACE VERIFICATION SAMPLES FOR 43-101 REPORT	Ni (%)	Cu %	Co (%)
W952389	0,25	2,96	0,29
W952390	0,92	1,51	0,14
W952391	0,22	2,29	0,08
W952392	0,84	3,32	0,28

Samples from DDH over .5% Ni

Hole ID	# Samples	Lenght (m)	Ni(%)	Cu (%)	Co (%)
DDH-09-2023	091763	0.6	0.6	3.7	0.2
DDH-08-2023	091775	0.5	0.6	0.6	0.1
DDH-04-2023	091796	0.5	0.6	1.0	0.1
DDH-04-2023	091793	0.55	0.6	1.1	0.2
DDH-04-2023	091782	0.5	0.8	0.4	0.1
DDH-04-2023	091802	0.6	0.8	0.5	0.1
DDH-07-2023	091711	0.5	0.8	0.0	0.1
DDH-04-2023	091777	0.6	0.9	0.7	0.1
DDH-07-2023	091697	0.55	0.9	0.9	0.3
DDH-04-2023	091801	0.8	0.9	1.1	0.2
DDH-12-2023	04153	0.5	0.9	0.1	0.1
DDH-07-2023	091712	0.5	1.0	0.0	0.1
DDH-04-2023	091781	0.7	1.0	1.7	0.2
DDH-12-2023	04156	1.3	1.0	0.1	0.1
DDH-13-2023	04163	0.5	1.0	0.2	0.1
DDH-09-2023	091766	0.9	1.0	1.9	0.2
DDH-07-2023	091701	0.85	1.0	0.5	0.1
DDH-04-2023	091800	0.8	1.1	0.1	0.2
DDH-07-2023	091709	0.5	1.1	0.1	0.1
DDH-09-2023	4158	1	1.2	0.1	0.1
DDH-04-2023	091788	0.55	1.2	0.0	0.1
DDH-07-2023	091704	0.95	1.2	0.8	0.2
DDH-08-2023	091774	0.6	1.2	0.1	0.1
DDH-04-2023	091794	0.5	1.4	0.1	0.1
DDH-13-2023	04164	0.7	1.4	0.4	0.1
DDH-07-2023	091716	1	1.6	0.0	0.2

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Our ESG Commitments

Environmental

- Reuse of existing forestry roads;
- Reduced travel trough the use of trailers or rented cabins located close to target areas;
- 3D geoscientific targeting to minimize unnecessary drilling.

Social

- Community Relations Director already in place;
- Open and transparent dialogue with the regional community;
- Claims of interest relatively isolated from the nearest municipalities;
- Purchases and contracts awarded within regional community;

Governance

- Board of 6 directors, 3 of whom are independent.

Kremer – 2026 Corporate Vision

- 7,500 m drilling campaign.
- Complete listing on the TSX-Venture Exchange (subject to approval).
- Technical objective: data collection that may lead to a future resource evaluation (subject to NI 43-101).
- Continued engagement with regional communities in an open and transparent manner.
- Initiation of 3D modelling.

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Exploration Team

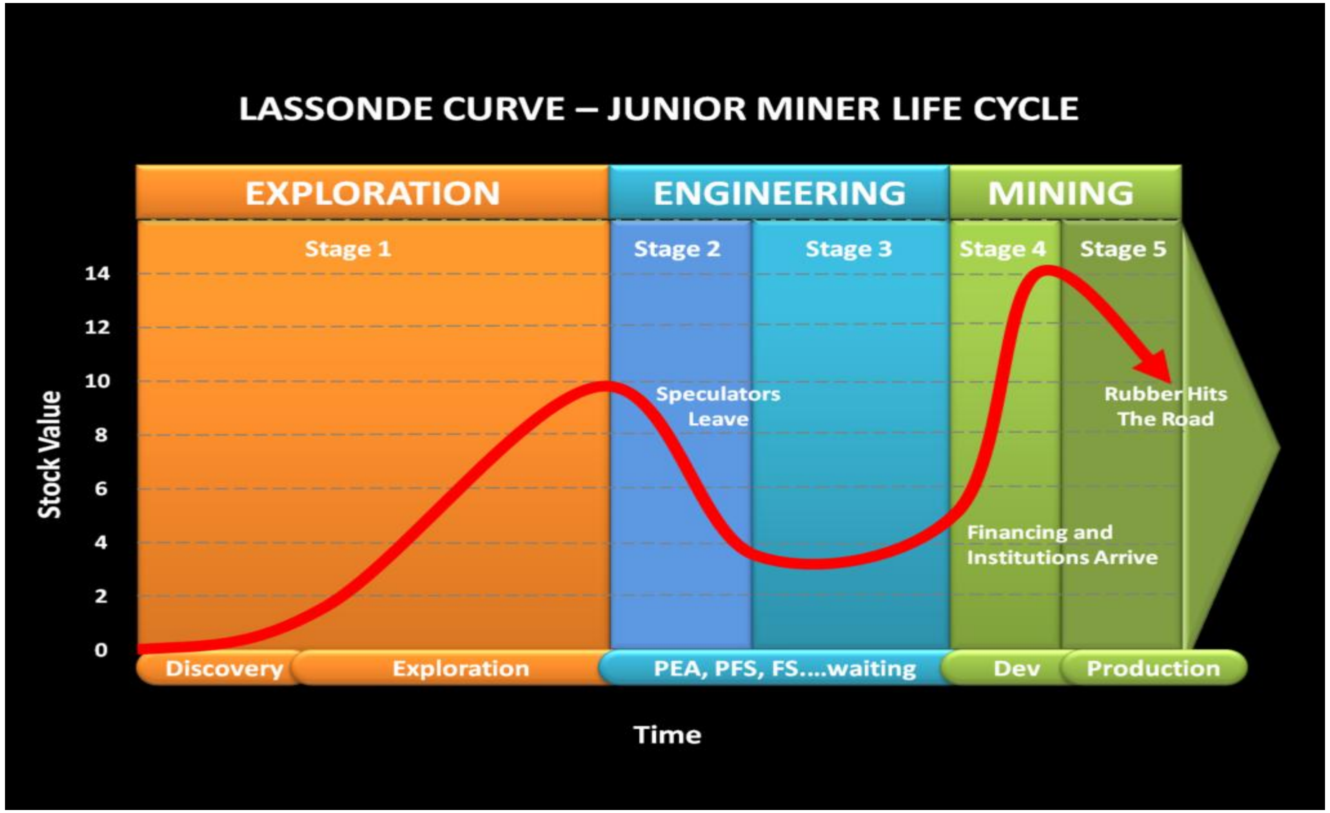
Our exploration team is led by Marc Boivin, a professional geologist/geophysicist with more than 35 years of experience, including a solid background in the Grenville geological province.

Together, the individuals making up our company have over 100 years of combined experience in exploration, business and capital markets.

Our exploration model already produced another significant discovery in the graphite space (Matawinie).

Why invest in Ni-Co Energy inc?

- Our Kremer property has already been drilled. ~40% intersected massive and semi-massive sulfides indicative of a magmatic system.
- • 31.9% of samples > 0.5% NiEq
  • 16.4% of samples > 1.0% NiEq
- Maximum up to 3.84% NiEq; average ~0.45% NiEq (Sept 1, 2025 pricing).
- One mineralized surface trench has shown a strike of 700 meters and was excavated to 1 meter deep at two places.
- Surface samples showing Ni and Co mineralization collected along the 8 km strike.
- Overlapping TDEM, MAG and gravity surveys in a zone that has yet to be drill tested.
- Still very early in the exploration process



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Ni-Co Energy Inc. – Initial Public Offering (IPO)

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- **Type of Offering:** Common shares offered on a "best efforts" basis by Research Capital Corp.
  - **Offering Range:**
    Minimum: 6,000,000 common shares = **C$1.5M**
    Maximum: 12,000,000 common shares = **C$3.0M**
  - **Price per Share:**
    Common shares ("Hard Shares"): **C$0.25**
    Flow-through shares: **C$0.60** (up to 1.33M shares)
  - **Estimated Net Proceeds:** ~C$1.3M to C$2.65M, depending on amount raised.
  - **Intended Use of Funds:**
    - Drilling (~7,500 m) at Kremer
    - Borehole electromagnetic surveys (BHEM)
    - Initial metallurgical and ESG studies
    - Working capital and listing expenses
  - **Agent:** Research Capital Corporation
  - **Agent's Commission:** 10% (4% on president's list) + C$50,000 corporate fee
  - **Over-Allotment Option:** up to an additional 15%
  - **Listing:** TSX-V : NICE

This summary is provided for informational purposes only. It is drawn from the preliminary prospectus filed on February 23rd, 2026. No securities may be issued until a final prospectus has been receipted by the Canadian securities regulatory authorities. Investors are encouraged to consult the prospectus on ***SEDAR+*** *before making any investment decision.*

Why explore in Québec?

- The province of Québec is known to have one of the most generous fiscal program for exploration companies.
  - Refundable tax credits for eligible exploration expenses.
  - Generous flow-through shares.
  - Exploration funds and grants (SIDEX, Investissements Québec).
  - Supportive regulatory environment.
  - Stable political environment.

Executive Team

- Alain Tremblay, Founder, President & CEO
  - Alain Tremblay is a seasoned entrepreneur and mining exploration leader. With 30 years of experience as a professional pilot, he has combined his aviation expertise with his passion for resource exploration. As the founder of Prospectair Geosurveys (www.prospectair.ca), he provided airborne geophysical survey services to the mining sector for over 20 years. Notably, he was instrumental in the discovery of a major graphite deposit (Matawinie) in the Grenville geological province of southern Québec. His leadership and innovative approach have been pivotal in advancing resource exploration and development across Canada.
- Marc Boivin, P. Geologist & Geophysicist, VP Exploration
  - Marc Boivin is a geologist specialized in exploration geophysics. Marc runs his own consulting firm, MB Geosolutions, since 2006. Previously, he was Chief Geophysicist at SOQUEM during 14 years. He received his BSc in Geology at UQAM in 1983 and pursued postgraduate studies in applied geophysics at the Ecole Polytechnique de Montréal (1984-1985). With over 40 years of experience, he has developed considerable expertise in mining exploration and applied geophysics, working in a broad range of geological environments in many locations in Canada, the USA, Africa, Australia and Central America. Marc's role with Ni-Co Energy is to generate exploration Ni-Cu-Co targets based on public domain geological maps, geochemistry and geophysics, design geophysical surveys and supervise field operations, as well as coordinating geological, geochemical and geophysical integrations.
- Nicolas Tremblay VP, IR & Corporate Development
  - Nicolas Tremblay is a retired IT manager and a seasoned investor with a strong background in business and technology. A graduate of the University of Ottawa (Business Admin.) and Université du Québec à Hull (IT), he spent 31 years in the public sector, leading an IT group at Environment and Climate Change Canada. Over the last decade, he has been engaged in the mining exploration industry, serving as a board member for a company that developed a significant graphite discovery. With >30 years of stock market experience, he combines technical acumen with strategic investment expertise.
- Isabelle, Gauthier, CFO
  - Isabelle Gauthier has over 25 years of proven experience and expertise across all financial and business functions. She holds a B.A. in Administration from Université du Québec à Montréal (UQAM) and has been a member of the Ordre des Comptables professionnels agréés du Québec since 1998. She held the position of Senior Manager within the firm Raymond Chabot Grant Thornton for which she worked as an Auditor from 1996 to 2006. She has developed an expertise in public companies primarily in the mining sector.

Board of directors

- Alain Tremblay, Chairman
- Marc Boivin, director
- Nicolas Tremblay, director
- Jean-François Perreault, independant director
  - Over 30 years of experience in capital markets, corporate finance, and investment. Managing Partner at Pavilion Capital Advisers, specializing in alternative assets. Previously Managing Director at Leede Financial Inc., Senior Vice-President at Union Securities, and Vice-President at TD Capital, where he contributed to the launch of Canada's first international fund-of-funds private equity fund. Also served as President and CEO of Northcore Resources Inc., listed on the TSX Venture Exchange. Holds a B.Sc. in Economics (McGill) and an MBA (Concordia). Member of the Audit Committee.
- Louis Doyle, independant director
  - Over 30 years of experience in capital markets and public companies. Former Executive Director of Québec Bourse (2016–2022) and Vice-President, Montréal at the TSX Venture Exchange (1999–2015), where he chaired the Listing Committee and led the national mentorship program. Since 2016, has advised private companies seeking listings on Canadian exchanges. Currently Lead Director and Chair of the Audit Committee at Val d'Or Mining Corporation, Prismo Metals Inc and Albatros Acquisition Corporation.
- Jonathan Paquet, independant director
  - CPA (Ordre des CPA du Québec) with over 25 years in public accounting. Partner since 2008, specializing in business acquisitions, tax planning, corporate restructuring, and financing for SMEs. Serves on the Audit Committee and GCN Committee. Active in his community as Treasurer of the Cégep de l'Outaouais Foundation.

Thank you!

- Please visit our Web site at www.nicoenergy.ca and register for our mailing list.
- info@nicoenergy.ca