



COMPANY SNAPSHOT



Flagship Asset: Kremer Ni-Cu-Co Project



Location: ZEC Lavigne, Québec
~90 km north of Montreal



Ownership: 100% owned by
Ni-Co Energy Inc.



Stage: Early-stage discovery /
drill-confirmed sulfide system



Target Metals: Nickel, Copper, Cobalt



Trading Symbol: TSX-V: NICE



INVESTMENT HIGHLIGHTS



Drill-confirmed Ni-Cu-Co sulfide system at Kremer-1



Kremer-2 is the main 2026 drill target;
southeastern extension adds upside

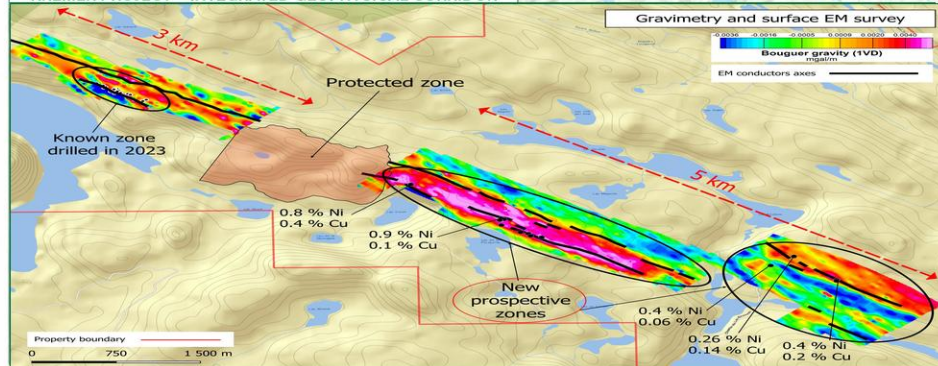


Strong access and infrastructure
in southern Québec



Planned 2026 program: ~7,500 m drilling,
BHEM, 3D modelling and initial metallurgy

KREMER PROJECT – INTEGRATED GEOPHYSICAL CORRIDOR



Integrated geophysical corridor with drill-confirmed mineralization at Kremer-1 and priority undrilled targets along the interpreted mafic intrusion at Kremer-2 and to the southeast.



SELECTED EXPLORATION RESULTS



2023 drilling: 22 holes / ~4,200 m at Kremer-1



Sulfide intersections: 9 of 22 holes intersected massive or semi-massive sulfides



Highlighted interval: 2.95 m @ 1.73% Ni, 0.85% Cu, 0.16% Co



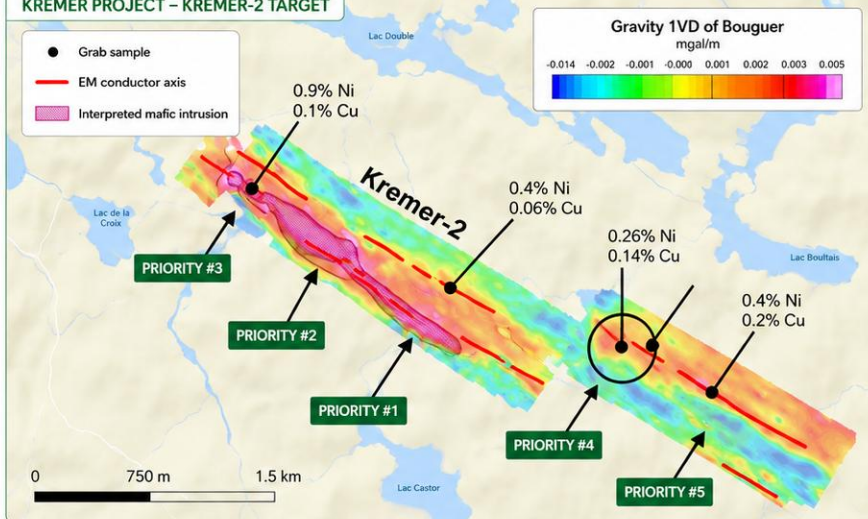
Representative interval: 11.75 m @ 0.28% Ni, 0.18% Cu, 0.02% Co



Maximum reported value: 0.70 m @ 3.84% NiEq



KREMER PROJECT – KREMER-2 TARGET



TARGET AREAS

Kremer-1

Drill-confirmed Ni-Cu-Co sulfide system; calibration area for the broader corridor.

Kremer-2

Strongest integrated EM-MAG-gravity target with surface sulfide support; main 2026 drill target.

Kremer-3

Prospective southeastern offset anomaly; follow-up target with additional upside.



2026 EXPLORATION PROGRAM

- ✓ ~7,500 m diamond drilling
- ✓ Follow-up drilling on priority conductors
- ✓ BHEM after meaningful holes where feasible
- ✓ 3D geological and geophysical modelling
- ✓ Assays, sulfur work and initial metallurgy



KEY CATALYSTS



INDEPENDENT SCIENTIFIC COLLABORATION



NSERC Alliance Advantage project with the University of Ottawa led by Dr. Brian O'Driscoll, Professor and Newmont Chair in Economic Geology. Focus: petrology, structural controls, sulfur source, sulfide crystallization, metal deportment and remobilization effects.



KEY RISKS

- Early-stage exploration; no mineral resource estimate
- Kremer-2 remains untested
- Continuity and recoverability remain to be established
- Geophysical anomalies may reflect sulfides or non-sulfide sources
- Metallurgy remains to be demonstrated

